

INVESTOR BRIEF

18 MARCH 2019

RECOGNITION

Hindustan Zinc was recognised by ET Now in February at the CSR Leadership Awards for various community development initiatives and best practices. The awards were given in following categories:

- Hindustan Zinc Limited – Hall of fame, for various community development initiatives and best practices
- Rajpura Dariba Complex – Best Corporate Social Responsibility Practices
- Vedanta Limited – Sports Development
- Ms. Neelima Khetan – Head of CSR recognised as one of the '100 Most Impactful CSR Leaders – Global listing'

Also in February, Vedanta's Oil & Gas business received the Federation of Indian Chambers of Commerce & Industry (FICCI) CSR Award for initiatives under the Health, Water and Sanitation category.

OIL & GAS GROWTH PROJECTS ON TRACK

Vedanta signed contract for two new onshore blocks (Hazarigaon in Assam and Kaza in KG) under Discovered Small Fields (DSF) Bid Round II in March 2019.

Global tender has been issued by Cairn India inviting bids for end-to-end integrated contract for 41 OALP blocks.

NEW RECORDS FOR HINDUSTAN ZINC

Towards record silver production

- Hindustan Zinc is set to post record silver production of 650+ tonnes in FY2019 (up by 18% y-o-y).
- Silver production CAGR of 19% over past four years places the business unit on a strong footing to achieve 1,000 tpa production in three years, to become one of the world's top five largest silver producers.
- Silver, a by-product of zinc, offers a return that is nearly 40-50 times higher than zinc.

Significant rate of underground development achieved

- Hindustan Zinc has increased development in its underground mines by 23% in FY19, at a rate of 98km per annum through the use of advanced and automated drilling machines.

ODISHA BAUXITE AT 3 MTPA RUN RATE

- Supply from Odisha Mine ramped up, with the mine having achieved run rate of 3 Mtpa.

RECORD PRODUCTION FROM ALUMINA REFINERY

- Lanjigarh production in March to beat previous month best of 145Kt, by producing targeted 165Kt (achieved run rate of 2 Mtpa).

LINKAGE COAL SUPPLY STARTED FROM TRANCHE - IV

- Tranche-IV supply started from March improving coal security significantly.

ELECTROSTEEL SET TO REPORT RECORD EBITDA IN Q-4

- Electrosteel is set for record quarterly performance.
- Steel margins up by 8 – 10% owing to continuous focus on lower cost of production, operational efficiency and better product mix.

TSPL SET TO ACHIEVE RECORD PAF OF ~89% IN FY 2019